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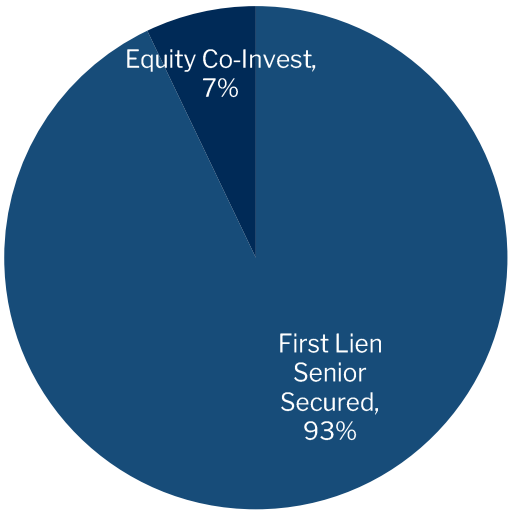
Monroe Capital Enhanced Corporate Lending Fund (MLEND)

Monroe Capital Enhanced Corporate Lending Fund ("MLEND" or the "Fund") is a public, perpetually non-traded business development that seeks to deliver attractive risk-adjusted returns, primarily in the form of current income, by investing primarily in senior secured directly originated assets across a diverse set of industries in lower middle market companies.[1]

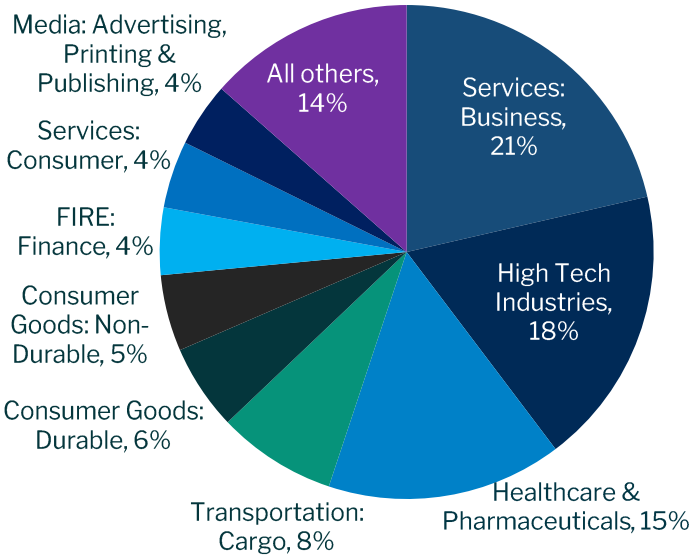
MLEND Portfolio Highlights

93%	$23.6M	35%	9.3%	97.3%	100%	3.2x
First Lien Senior Secured[2]	W.A. EBITDA[3]	W.A. LTV[4]	W.A. Portfolio Coupon[5]	Agent or Joint Lead Arranger[6]	Covenant Protection[7]	W.A. Interest Coverage Ratio[8]

Security Lien[9]



Industry Diversification[9]



Potential Advantages of Lower Middle Market Lending

Return Premium
Provides greater selectivity, possibly commanding higher coupons and fees

Lower Use of Leverage
Lower leverage multiples and lower loan to value

Stronger Covenant Packages
Covenants act as early warning signals before problems become losses

Control Oriented
Greater control given Monroe's role as Agent or Sole Lender

High-Touch Access
Direct access to management during underwriting and post-close

Better Portfolio Monitoring
Monthly financial statements, customized KPI's, and direct management access

This is neither an offer to sell nor an offer to buy the securities described herein; an offering is made only by prospectus. This information must be preceded or accompanied by a prospectus in order to understand fully all of the implications and risks of the offering. Neither the Securities and Exchange Commission nor any state securities regulator has passed on or endorsed the merits of this offering. Any representation to the contrary is a criminal offense.
InspereX LLC, member FINRA/SIPC, is the Managing Dealer for MLEND.
Note: All figures as of June 30, 2026, unless otherwise noted. For informational purposes only. There can be no assurance that MLEND will achieve results comparable to any past results, that the returns generated by the Fund will equal or exceed those of any other funds or accounts sponsored or managed by Monroe Capital or that MLEND will be able to implement its investment strategy, achieve its investment objectives, or avoid significant losses.
Monroe products are subject to the risk of capital loss and investors may not get back the amount originally invested. Some of the investments may be considered to have speculative characteristics. See Summary of Risk Factors for more information.
Please see "Target Leverage" on the last page of this fact sheet.

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Monroe Capital Enhanced Corporate Lending Fund (MLEND)

Monroe Capital at a Glance

2004	$60B	300+	13	$23.8B	110+
Year founded	Invested capital[10]	Total employees[11]	Locations[11]	AUM[12]	Total investment professionals[11]

Monroe Capital LLC ("Monroe") is a boutique asset management firm specializing in private credit markets across various strategies including direct lending, technology finance, asset-based lending, structured credit, and equity. Since 2004, the firm has been successfully providing capital solutions to clients in the U.S. and Canada. Monroe's platform offers a wide variety of investment products for both institutional and high net worth investors with a focus on generating high quality "alpha" returns irrespective of business or economic cycles.

Differentiated Exposure

Monroe Agented Lower Middle Market Loans

Origination Platform

24 Dedicated Originators with deep sector expertise

Credit Quality

Disciplined Underwriting with Covenant Protections

High Touch Portfolio Monitoring

Dedicated Portfolio Monitoring and Workout Team

Recognized Excellence in Lending and Asset Management[13]

Private Debt Investor Decade Award	The M&A Atlas Awards	Creditflux	Inc.	DealCatalyst U.S. CLO Awards	GC Growthcap Top Private Credit Firms
2023	2024	2021	2025	2025	2025

Note: Past performance does not guarantee future results. Information is approximate and as of June 30, 2026, unless otherwise noted. For informational purposes only. There can be no assurance that MLEND will achieve results comparable to any past results, that the returns generated by the Fund will equal or exceed those of any other funds or account sponsored or managed by Monroe Capital or that Monroe Capital will be able to implement its investment strategy or achieve its investment objectives. Investors in MLEND will not acquire an interest in Monroe or any other programs they advise or sponsor.
Monroe products are subject to the risk of capital loss and investors may not get back the amount originally invested. Some of the investments may be considered to have speculative characteristics. See Summary of Risk Factors for more information.
Please see "Target Leverage" on the last page of this fact sheet.

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Monroe Capital Enhanced Corporate Lending Fund (MLEND)

Key Terms

Structure	Non-traded business development company (BDC); perpetually offered
Investment Adviser	Monroe Capital BDC Advisors, LLC (the "Adviser")
Maximum Offering[14]	$1,000,000,000
Management Fee[15,16]	0.95% per annum until 12/31/2026 on the Fund's average total assets 1.25% per annum after 12/31/2026 on the Fund's average total assets
Incentive Fee[17]	0.00% income incentive fees until 12/31/2026 12.5% of net investment income (subject to 6.0% annualized hurdle rate and catch-up) paid quarterly after 12/31/2026 12.5% of realized capital gains, net of realized and unrealized losses, paid annually after 12/31/2026
Target Leverage	1.25x
Subscriptions[18]	Monthly at NAV (fully funded)
Distributions	Monthly Distributions are not guaranteed and may be funded from sources other than cash flow from operations, including, without limitation, the sale of assets, borrowings, return of capital or offering proceeds, and may also be funded in significant part, directly or indirectly, from temporary waivers or expense reimbursements borne by MLEND's investment adviser or its affiliates that may be subject to reimbursement to the Adviser or its affiliates. There is no limit on the amount it may pay from such sources. MLEND's organizational and offering expenses may be paid by its adviser or its affiliates, other MLEND expenses may also be borne by the adviser or its affiliates, and these practices may have a smoothing effect on NAV per share, and/or distribution payment amounts.
Expected Liquidity[19]	• Quarterly repurchases at NAV as of each quarter end, beginning no later than the eighth full calendar quarter following MLEND's BDC election. • Quarterly repurchases **are limited to 5.0%** of aggregate shares outstanding (either by number of shares or aggregate NAV) as of the close of the previous calendar quarter • Shares not held for one year will be repurchased at 98% of NAV • The Board of Trustees **may amend or suspend these share repurchases in its discretion** if it deems such action to be in the best interest of shareholders
Tax Reporting	Form 1099-DIV
Investor Eligibility[20]	Either (1) a net worth of at least $250,000 or (2) a gross annual income of at least $70,000 and a net worth of at least $70,000. Certain states have additional suitability standards. See the prospectus for more information.

Share Class-Specific Fees	Class I	Class D	Class S
Availability	Through fee-based (wrap) programs, registered investment advisers and other institutional and fiduciary accounts		Through transactional / brokerage accounts
Upfront Placement Fee[21]	None	Up to 1.5%	Up to 3.5%
Distribution / Servicing Fee (per annum, payable monthly)	None	0.25%	0.85%
Total Annual Expenses[22]	12.63%	12.88%	13.48%
Total Annual Expenses after fee waiver[16,17]	12.03%	12.28%	12.88%
Total Annual Expenses after fee waiver (excluding interest expense)[23]	2.90%	3.15%	3.75%

Monroe Capital Enhanced Corporate Lending Fund (MLEND)

Important Disclosures

An investment in MLEND is speculative, illiquid and involves a number of significant risks. There is no guarantee that investors will receive any return or that they will not lose their entire investment. See "Important Disclosures – Summary of Risk Factors" herein for additional information regarding these risks.

Endnotes

1. MLEND seeks to invest primarily in directly originated assets, including senior secured loans, and club transactions (generally investments made by a small group of investment firms) and syndicated loans, made to or issued by a diversified set of U.S. lower middle market companies, which MLEND generally defines as companies with between $50 million and $350 million in annual revenue, $3 million and $35 million of annual net income before net interest expense, income tax expense, depreciation and amortization ("EBITDA"), and/or $50 million and $250 million in annual recurring revenue ("ARR"). MLEND's investment portfolio is expected to be comprised primarily of a balanced portfolio of diversified senior secured loans to lower middle market companies with predictable and stable cash flows ("cash-flow loans") and senior secured loans to software or technology-enabled lower middle market companies that operate with between $50 million and $250 million in ARR (such loans referred to as "ARR Loans").

2. First lien senior secured loans are inclusive of both first lien and unitranche loans. Based on fair market value as of September 30, 2026.

3. The weighted-average closing date annual EBITDA of the portfolio companies in the Fund's investment portfolio as of June 30, 2026. These calculations are based on the weighted-average last-twelve-month EBITDA (as of the initial deal closing date) for all investments. Amounts are weighted based on the fair value of each respective investment as of June 30, 2026. Amounts were derived from the most recently available portfolio company financial statements as of the initial deal closing date, have not been independently verified by the Fund, and may reflect a normalized or adjusted amount. Accordingly, the Fund makes no representation or warranty in respect of this information.

4. The closing date weighted average loan-to-value ("LTV") of the portfolio companies in the Fund's investment portfolio as of June 30, 2026. This figure includes all investments and represents the net ratio of LTV for each portfolio company as of the initial deal closing date, weighted based on the fair value of each respective investment as of June 30, 2026. Closing date LTV is calculated as the total net debt through each respective loan tranche divided by the estimated enterprise value of the portfolio company as of the initial closing date.

5. Weighted average portfolio coupon represents the actual effective rate that the borrower pays, inclusive of reference rate or Interest rate floor, contractual rate, and other recurring fees. All-in coupon does not include closing fees. Actual coupon earned over the life of each investment could differ materially from the coupon presented above. Coupon does not reflect the return of MLEND, which will be reduced by, among other things, fees and expenses, or the return that may ultimately be realized on this investment. Higher coupons represent high cost of capital for borrowers, and such costs may increase the risk of default of the risk that the loan may otherwise become impaired.

All rate information is as of June 30, 2026. Please refer to MLEND's prospectus and filings, including Form 10-Q or Form 10-K for fair value disclosures.

6. MLEND portfolio as of June 30, 2026. Excludes syndicated loans that the Fund holds as part of its liquidity management strategy. Represents the percentage of the number of investments in portfolio companies where Monroe Capital LLC is either agent or joint lead arranger, as a percentage of the aggregate fair value of total applicable investments.

7. MLEND Portfolio as of June 30, 2026. Excludes syndicated loans that the Fund holds as part of its liquidity management strategy. Represents the percentage of the number of investments in portfolio companies with one or more covenants, as a percentage of the aggregate fair value of total applicable investments.

8. MLEND portfolio as of June 30, 2026. Excludes syndicated loans that the Fund holds as part of its liquidity management strategy, and investments where EBITDA may not be the appropriate measure of credit risk. Estimated as the ratio as of the time of the investment closing of the trailing twelve-month period EBITDA to cash interest projected to be paid over a twelve-month period. EBITDA is calculated in accordance with the underlying governing documents, over the last twelve months as reported by respective borrowers at the time of investment closing. Weighted based on the aggregate fair value of the total applicable investments.

9. Measured as the fair market value of investments for each category against the total fair market value of all investments as of September 30, 2026. Totals may not sum due to rounding.

10. Monroe investments including all Monroe Capital affiliates across all strategies from inception through June 30, 2026.

11. As of June 30, 2026. Office locations and employee headcount, including investment professionals, includes all Monroe Capital affiliates.

12. AUM as of July 1, 2026.

13. The performance, awards/ratings noted herein relate only to selected funds/strategies and may not be representative of any given client's experience and should not be viewed as indicative of Monroe's past performance or its funds' future performance, including MLEND. Monroe has not provided any compensation in connection with obtaining or using these awards. All investments involve risk, including loss of principal. Please refer to the Important Disclosures section entitled "Third Party Recognitions and Rankings" (which is integral to the information contained on this page and are hereby incorporated by reference) for important additional information regarding Monroe award considerations and specific details about the awards on this page.

14. This is the amount currently registered with the SEC. We may register additional shares in the future.

Important Disclosures

15. The management fee under the Advisory Agreement with the Adviser is payable monthly in arrears at an annual rate of 1.25% of the Fund's average total assets, which includes assets financed using leverage; provided, however, that no management fee will be charged on the value of the Fund's total assets that is below an asset coverage ratio of 200% calculated in accordance with Sections 18 and 61 of the 1940 Act. This has the effect of not charging management fees on the value of the portion of the Fund's total assets financed with borrowed funds or other forms of leverage in excess of regulatory leverage of 1:1 debt-to-equity.

16. During the Advisory Fee Waiver Period, which commences on the date of effectiveness of the Advisory Agreement and is scheduled to end on December 31, 2026, the Adviser has voluntarily agreed to waive a portion of the management fee such that, during the Advisory Fee Waiver Period, the management fee will be payable monthly in arrears at an annual rate of 0.95% of the Fund's average total assets, which includes assets financed using leverage.

17. During the Advisory Fee Waiver Period, the Adviser has voluntarily agreed to waive all or any portion of the incentive fee based on Pre-Incentive Fee Net Investment Income Returns.

18. Offered on an ongoing, monthly basis. Subscription orders for purchases will be accepted on the first business day of each month. Subscription requests must be received at least ten business days before the first day of each month (unless waived by the managing dealer) and NAV will be available generally 20 business days after the effective date of the purchase.

19. Quarterly tender offers are expected but not guaranteed. See "Important Disclosure Information and Risk Factors" at the end of this presentation and MLEND's prospectus.

20. Select broker-dealers may have different suitability standards, may not offer all share classes, and/or may offer MLEND at a higher minimum initial investment than $2,500.

21. Neither the Fund nor InspereX LLC, the Fund's managing dealer, will charge an upfront sales load with respect to Class S shares, Class D shares or Class I shares; however, if you buy Class S shares or Class D shares through certain financial intermediaries, they may directly charge you transaction or other fees, including upfront placement fees or brokerage commissions, in such amount as they may determine, provided that they limit such charges to a 3.5% cap on NAV for Class S shares and a 1.5% cap on NAV for Class D shares. Please consult your selling agent for additional information. Any transaction or other fees assessed by a financial intermediary on Class S shares or Class D shares are not reflected in the above fee table.

22. The denominator used to calculate annual expenses is based on a weighted average net assets figure of $250 million. Actual net assets will depend on the number of Shares the Fund actually sells, realized gains/ losses, unrealized appreciation/ depreciation and share repurchase activity, if any. "Annual Expenses" are composed of base management fees, incentive fees, shareholder servicing and/or distribution fees, interest payments on borrowed funds ("interest expense"), and other expenses, as set forth in more detail in MLEND's prospectus. Actual expenses may be greater or less than shown and these figures should not be considered a representation of future expenses. "Other expenses" include, but are not limited to, accounting, legal and auditing fees, custodian and transfer agent fees, reimbursement of expenses to the Fund's administrator, organization and offering expenses, insurance costs, underwriting compensation paid outside of the distribution and servicing fee described above and fees payable to our Trustees, as discussed in "Plan of Operation" in MLEND's prospectus. The amount presented in the table estimates the amounts the Fund expects to pay during the initial 12-month period of its public offering of Shares.

Further, MLEND has entered into an Expense Support and Conditional Reimbursement Agreement (the "Expense Support Agreement") with the Adviser, pursuant to which, the Adviser is obligated to advance all of our Operating Expenses (each, a "Required Expense Payment") to the extent that such expenses exceed 1.00% (on an annualized basis) of the Fund's average NAV. "Operating Expenses" for this purpose means all of the Fund's operating costs and expenses incurred (including organization and offering expenses), as determined in accordance with generally accepted accounting principles for investment companies, less base management and incentive fees owed to the Adviser, shareholder servicing and/or distribution fees, and borrowing costs. Any Required Expense Payment must be paid by the Adviser to the Fund in any combination of cash or other immediately available funds and/or offset against amounts due from the Fund to the Adviser or its affiliates. The Adviser may elect to pay certain additional expenses on the Fund's behalf (each, a "Voluntary Expense Payment" and together with a Required Expense Payment, the "Expense Payments"), provided that no portion of the payment will be used to pay any interest expense or distribution and/or shareholder servicing fees of the Fund. Any Voluntary Expense Payment that the Adviser has committed to pay must be paid by the Adviser to the Fund in any combination of cash or other immediately available funds no later than forty-five days after such commitment was made in writing, and/or offset against amounts due from the Fund to the Adviser or its affiliates. The Adviser will be entitled to reimbursement of Expense Payments from us if Available Operating Funds (as defined in MLEND's prospectus) exceed the cumulative distributions accrued to the Fund's shareholders, among other conditions. MLEND borrows funds to make investments. The costs associated with such borrowing may change over time, including due to interest rates on borrowing and utilization, and will be indirectly borne by MLEND shareholders. The calculation of interest expense in the above table assumes that the Fund borrows for investment purposes an amount equal to 125% of its weighted average net assets in the initial 12-month period of the public offering of Shares, and that the average annual cost of borrowings, including the amortization of cost associated with obtaining borrowings and unused commitment fees, on the amount borrowed is 7.30%. The Fund's ability to incur leverage during the 12 months following the commencement of this offering depends, in large part, on the amount of money the Fund is able to raise through the sale of Shares and the availability of financing in the market. Although leverage has the potential to enhance overall returns that exceed MLEND's cost of funds, it will further diminish returns (or increase losses on capital) to the extent overall returns are less than MLEND's cost of funds.

Important Disclosures

23. Based on Annual Expenses as set forth above, exclusive of interest expense. See explanation above for important information.

Forward-Looking Statement Disclosure

Certain information contained in this communication constitutes "forward-looking statements". These forward-looking statements can be identified by the use of forward-looking terminology, such as "outlook," "indicator," "believes," "expects," "potential," "continues," "may," "can," "could," "will," "should," "seeks," "approximately," "predicts," "intends," "plans," "estimates," "anticipates", "confident," "conviction," "identified" or the negative versions of these words or other comparable words thereof. These may include MLEND's financial estimates and their underlying assumptions, statements about plans, objectives and expectations with respect to future operations, statements regarding future performance, statements regarding economic and market trends and statements regarding identified but not yet closed investments. Such forward-looking statements are inherently subject to various risks and uncertainties. Accordingly, there are or will be important factors that could cause actual outcomes or results to differ materially from those indicated in such statements. Monroe and MLEND believe these factors include but are not limited to those described under the section entitled "Risk Factors" in the Prospectus and in any such updated factors included in MLEND's periodic filings with the SEC, which are accessible on the SEC's website at www.sec.gov. These factors should not be construed as exhaustive and should be read in conjunction with the other cautionary statements that are included in this document (or the Prospectus and other filings). Except as otherwise required by federal securities laws, neither MLEND nor Monroe undertakes any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future developments or otherwise.

Additional Important Disclosures

InspereX LLC is not affiliated with any entities identified in this communication. This content, developed in conjunction with InspereX, should not be used as a primary basis for investment decisions and is not intended to serve as investment or fiduciary advice. These materials also contain information about Monroe and certain of its personnel and affiliates whose portfolios are managed by Monroe or its affiliates. Information about the Fund or its investment strategy is not and should not be interpreted as a guarantee of future performance. Future results are subject to any number of risks and factors, many of which are beyond the control of the Fund, its investment adviser, or its managing dealer/distributor. In addition, an investment in the Fund will be discrete from an investment in any other fund or account managed by Monroe (a "Monroe Fund") and will not be an investment in Monroe. As such, neither the realized returns nor the unrealized values attributable to one Monroe Fund are directly applicable to an investment in any other Monroe Fund. Funds may engage in speculative investment practices such as leverage, short-selling, arbitrage, hedging, derivatives, and other strategies that may increase investment loss. Investors may suffer the loss of their entire investment.

In addition, in light of the various investment strategies of such other Monroe Funds, it is noted that such other investment programs may have portfolio investments inconsistent with those of the Fund. Monroe Capital BDC Advisors, LLC serves as the Fund's investment adviser (investment adviser). The Adviser's Investment

Committee for MLEND (Investment Committee) is responsible for making investment decisions for the Fund's portfolio. InspereX LLC, member FINRA/SIPC, is the managing dealer for the Fund. InspereX LLC is not affiliated with any entities identified in this communication.

This material was not created by any third-party registered broker-dealers or investment advisers who are distributing shares of the Fund (each, a "Dealer"). The Dealers are not affiliated with the Fund and have not prepared the material or the information herein.

Investments mentioned in this material may not be in the best interest of, or suitable for, all investors. Any product discussed herein may be purchased only after an investor has carefully reviewed the Prospectus and executed the subscription documents. Alternative investments often are speculative, typically have higher fees than traditional investments, often include a high degree of risk and are in the best interest of, or suitable for, eligible, long-term investors who are willing to forgo liquidity and put capital at risk for an indefinite period of time. They may be highly illiquid and can engage in leverage and other speculative practices that may increase volatility and risk of loss.

Although certain loans in which the Fund may invest will be secured by collateral, there can be no assurance that such collateral could be readily liquidated or that the liquidation of such collateral would satisfy the borrower's obligation in the event of non-payment of scheduled interest or principal.

Opinions expressed herein reflect the current opinions of Monroe as of the date appearing in the materials only and are based on Monroe's and/or the Fund's opinions of the current market environment, which is subject to change.

Shareholders, financial professionals and prospective investors should not rely solely upon the information presented in this fact sheet when making an investment decision and should review the most recent Prospectus, as supplemented, available at www.monroemlend.com.

Certain information contained in this material discusses general market activity, industry or sector trends, or other broad-based economic, market or political conditions and should not be construed as research or investment advice. Further, opinions expressed herein may differ from the opinions expressed by a Dealer and/or other businesses or affiliates of a Dealer. This is not a "research report" as defined by FINRA Rule 2241 and was not prepared by the research departments of a Dealer or its affiliates.

Monroe Capital Enhanced Corporate Lending Fund (MLEND)

Important Disclosures

Summary of Risk Factors

Investing in the Fund's common shares of beneficial interest ("Shares") involves a number of significant risks. The following information is a list of material risk factors associated with an investment in the Shares specifically, as well as those factors generally associated with an investment in the Fund. In addition to the other information contained in this fact sheet and the Fund's prospectus ("Prospectus"), you should consider carefully the following information before making an investment in the Shares. If any of the following events occur, the Fund's business, financial condition and results of operations could be materially and adversely affected. In such cases, the NAV of the Shares could decline, and you may lose all or part of your investment. Along with the risks listed under the heading "Risk Factors" in the Prospectus, please also consider the following:

- MLEND has a limited operating history and there is no assurance that it will achieve its investment objective.
- An investment in the securities described in the Prospectus may not be appropriate for all investors and is not designed to be a complete investment program.
- Investors should not expect to be able to sell their Shares regardless of how MLEND performs.
- Investors should consider that they may not have access to the money invested for an extended period of time.
- MLEND does not intend to list its Shares on any securities exchange and does not expect a secondary market in the Shares to develop.
- Because investors may be unable to sell their Shares in MLEND, investors will be unable to reduce their exposure in any market downturn.
- MLEND intends to implement a discretionary share repurchase program, but only a limited number of Shares will be eligible for repurchase and repurchases will be subject to available liquidity and other significant restrictions. See "Share Repurchase Program" in the Prospectus.
- An investment in the Shares is not suitable for investors if access to the money invested is needed. See "Suitability Standards" and "Share Repurchase Program" in the Prospectus.
- Distributions are not guaranteed, and any distributions may be funded from sources other than cash flow from operations, including, without limitation, the sale of assets, borrowings, return of capital or offering proceeds, and there are no limits on the amounts to be paid from such sources. The likelihood that distributions are paid from sources other than cash flow from operations is higher in the early stages of the offering.
- Distributions may also be funded in significant part, directly or indirectly, from temporary waivers or expense reimbursements borne by MLEND's investment adviser, Monroe Capital BDC Advisors, LLC (the "Adviser"), or its affiliates that may be subject to reimbursement to the Adviser or its affiliates. The repayment of any amounts owed to the Adviser or its affiliates will reduce future distributions to which investors would otherwise be entitled.
- M-LEND's organizational and offering expenses may be paid by the Adviser or its affiliates, other M-LEND expenses may be borne by the Adviser or its affiliates, and these practices may have a smoothing effect on NAV per share, and/or distribution payment amounts.
- MLEND expects to use leverage, which will magnify the potential for loss on amounts invested in the Fund.
- MLEND qualifies as an "emerging growth company" as defined in the Jumpstart Our Business Startups Act, and MLEND cannot be certain if the reduced disclosure requirements applicable to emerging growth companies will make an investment in MLEND less attractive to investors.
- MLEND intends to invest in securities that are rated below investment grade by rating agencies or that would be rated below investment grade if they were rated. Below investment grade securities, which are often referred to as "junk," have predominantly speculative characteristics with respect to the issuer's capacity to pay interest and repay principal. They may also be illiquid and difficult to value.
- Certain Monroe Capital LLC ("Monroe") funds may have investment objectives that compete or overlap with, and may from time to time invest in asset classes similar to those targeted by, the Fund. As a result, the Fund, on the one hand, and these other entities, on the other hand, may from time to time pursue the same or similar capital and investment opportunities. Monroe and the Fund's investment adviser endeavor to allocate investment opportunities in a fair and equitable manner, and in any event consistent with any fiduciary duties owed to the Fund, nevertheless, it is possible that the Fund may not be given the opportunity to participate in certain investments made by investment funds managed by investment managers affiliated with Monroe (including the Fund's investment adviser and its affiliates).
- Economic recessions or downturns could impair the Fund's portfolio companies and harm its operating results.

This sales material must be read in conjunction with the Prospectus in order to fully understand all the implications and risks of an investment in MLEND. Investors should consider the investment objectives, risks, charges and expenses of the Fund and its portfolio carefully before investing. For copies of the Prospectus and/or summary prospectus, which contain this and other information, click here. Please read the Prospectus and/or summary prospectus carefully before investing.

The list above is not a complete list of Fund risks. You should rely only on the information contained in the Prospectus. The Fund has not authorized anyone to provide you with different information. You should assume that the information provided by the Prospectus is accurate as of its date.

No offering is made except by the Prospectus filed with the Securities and Exchange Commission ("SEC"). Neither the SEC nor any state securities regulator has approved or disapproved of the securities or determined if the Prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

Monroe Capital Enhanced Corporate Lending Fund (MLEND)

Important Disclosures

InspereX LLC is a member of FINRA and is a broker-dealer who has been engaged by the Fund to distribute Shares. InspereX provides services to the Fund, not to investors in the Fund, and does not make any recommendation regarding, and will not monitor, any investment in the Fund. As such, when InspereX presents the Fund to an investor, InspereX does not collect the information necessary to determine, and InspereX does not engage in a determination regarding, whether an investment in the strategy or product is in the best interests of, or is suitable for, the investor. You should exercise your own judgment and/or consult with a professional advisor to determine whether it is advisable for you to invest in any Monroe strategy or product. Please note that InspereX may not provide the kinds of financial services that you might expect from another financial intermediary, such as overseeing any brokerage or similar account.

Past performance is not a guarantee of future results. An investment in the Fund involves a high degree of risk and therefore should only be undertaken by qualified investors whose financial resources are sufficient to enable them to assume these risks and to bear the loss of all or part of their investment. The Fund and Monroe do not guarantee any level of return or risk on investments and there can be no assurance that the Fund's investment objective will be achieved.

An investment in the Fund should be considered illiquid. An investment in the Fund is not suitable for investors who need access to the money they invest. Although the Fund may offer to repurchase a limited amount of its shares via quarterly tender offers, the Fund's shares will not be redeemable, transferable or otherwise exchangeable at an investor's option. As a result, an investor may not be able to sell or otherwise liquidate its shares. There can be no assurance that the Fund will conduct tender offers in any particular period and investors may be unable to tender their shares for repurchase for an indefinite period of time.

This is neither an offer to sell nor a solicitation to purchase the securities described herein. An offering is made only by the Prospectus to individuals who meet minimum suitability requirements. This material is authored only when it is accompanied or preceded by the Prospectus and must be read in conjunction with the Prospectus in order to fully understand all of the implications and risk of the offering to which the Prospectus relates. Please read the Prospectus prior to making any investment decisions and consider the risks, charges, and expenses and other information described therein. Additional copies of the Prospectus may be obtained by contacting your financial advisor or by visiting www.monroemlend.com. Investors should consult with their financial advisor about the suitability of the Fund for their portfolio.

Alternative investments involve complex tax structures, tax inefficient investing, and delays in distributing important tax information. Individual funds have specific risks related to their investment programs that will vary from fund to fund. Investors should consult their own tax and legal advisors as Dealers generally do not provide tax or legal advice. BDCs are generally not taxed at the corporate level to the extent they distribute all of their taxable income in the form of dividends. Ordinary income dividends are taxed at individual tax rates and distributions may be subject to state tax. Each investor's tax considerations are different and consulting a tax advisor is recommended. Any of the data provided herein should not be construed as investment, tax, accounting or legal advice. Interests in alternative investment products are distributed by the applicable Dealer and (1) are not FDIC-insured, (2) are not deposits or other obligations of such Dealer or any of its affiliates, and (3) are not guaranteed by such Dealer and its affiliates. Each Dealer is a registered broker-dealer or investment adviser, not a bank.

Third Party Recognitions and Rankings

From time to time, Monroe Capital Management Advisors, LLC, Monroe Capital BDC Advisors, LLC, Monroe Capital, LLC and their affiliates (collectively, "Monroe Capital") may be recognized or ranked by independent third-party rating services or publications, summaries of which may be included in this presentation and/or on our website. Such recognitions or rankings are generally based on information prepared or submitted by the recognized advisory firm, and are usually limited only to those advisory firms who choose to participate in such surveys. Monroe Capital's nomination for any award is not indicative of the future performance of any Monroe managed fund. Any third-party recognition or ranking that may be included in this presentation and/or on our website should not be construed as a guarantee that any client or prospective client will experience any specific level of investment performance or receive any specific level of customer service, as a result of such recognition or ranking. Furthermore, any such recognition or ranking should not be construed as an endorsement by any of Monroe Capital's clients. As such, clients and prospective clients should not put undue reliance on any of these statements.

1. *Private Debt Investor* – These awards are determined annually through a PDI reader poll and aim to recognize the contributions of industry participants to the development of the private debt asset class. Winners were selected by eligible voters among the private debt, private equity and institutional investor communities. For additional information visit: https://privatedebtinvestor.com

2. *M&A Atlas Awards - Middle Markets Lender of the Year Awards, in the Americas and U.S.A.* – This award is based on the firm's notable transactions, expertise, track record, team leadership and client service. For purposes of this, Mid-Markets Lender is a lender in the middle market to lower market segments qualified per sweet spot range on EBITDA average between $5 to $100 million. For additional information visit: https://globalmanetwork.com.

3. *Creditflux* - These direct lending awards are calculated based on several criteria including a combination of Net IRR, leverage calculations, and capital deployed. This award is based solely on detailed, data driven metrics. For additional information visit http://creditflux.com/.

4. *Inc.* - Founder-Friendly Investors is open to any private equity firm, venture capital firm, or lender that partners with founder-led companies. The award is based on founder involvement, firm track record, portfolio company growth, and leadership. For additional information visit: https://www.inc.com/founder-friendly-investors/2024.

5. *DealCatalyst* – The awards are voted on by the membership of the LSTA (Loan Syndications & Trading Association) and confirmed investors in US CLOs. The Awards are intended to recognize excellence in the US CLO market for performance in a given calendar year. For additional information visit https://.dealcatalyst.io/

6. *GrowthCap* – This award is based on the firm's partnership approach with companies, breadth of financing solutions, demonstrated success and track record, and organizational culture. For additional information visit: https://growthcapadvisory.com/

Monroe Capital Enhanced Corporate Lending Fund (MLEND)

Important Disclosures

Conflicts of Interest. There may be occasions when the Fund's investment adviser and its affiliates will encounter potential conflicts of interest in connection with the Fund's activities including, without limitation, the allocation of investment opportunities, relationships with Monroe's and its affiliates' advisory clients, and the diverse interests of such any such entity's limited partner group. There can be no assurance that Monroe will identify, mitigate, or resolve all conflicts of interest in a manner that is favorable to the Fund.

Use of Leverage. MLEND intends to borrow money. If returns on such investment exceed the costs of borrowing, investor returns will be enhanced. However, if returns do not exceed the costs of borrowing MLEND performance will be depressed. This includes the potential for MLEND to suffer greater losses than it otherwise would have. The effect of leverage is that any losses will be magnified. The use of leverage involves a high degree of financial risk and will increase MLEND's exposure to adverse economic factors such as rising interest rates, downturns in the economy or deteriorations in the condition of the Investments. This leverage may also subject MLEND and its investments to restrictive financial and operating covenants, which may limit flexibility in responding to changing business and economic conditions. For example, leveraged entities may be subject to restrictions on making interest payments and other distributions.

Target Leverage. The target leverage contained herein is provided for illustrative purposes only as a statement of investment objective and is not intended to serve as, and must not be relied upon by any person as, a guaranty, an assurance, a prediction of a definitive result or as a statement of fact or to imply a probability that any target leverage will be achieved or met. Actual events and circumstances are difficult or impossible to determine and may differ from assumptions. No representation or warranty is made as to the reasonableness of the assumptions made with respect to determining target leverage or that all assumptions used in determining target leverage have been stated or fully considered. Actual Fund leverage will depend on, among other factors, future operating results, the value of the Fund's assets and market conditions at the time of disposition, legal and contractual restrictions, any related transaction costs and the timing and manner of sale, all of which may differ from our assumptions. The actual leverage may differ materially from the target leverage described herein.

Debt Securities. Debt and structured equity investments in highly leveraged companies involve a high degree of risk with no certainty of any return of capital. The debt securities in which MLEND may invest may be unsecured and subordinated to substantial amounts of senior debt, all or a portion of which may be secured, may not be protected by financial covenants or limitations on additional debt, may have limited liquidity and may not be rated by a credit rating agency.

Competitive Debt Environment. The Fund competes with the public debt and equity markets and with other investors for suitable investment **opportunities.** There can be no assurance that the Fund's investment adviser will be able to locate and complete investments, fully invest the Fund's capital or satisfy its rate of return objectives.

Non-US Investments. Investments in non-U.S. companies involve risks not typically associated with the more developed U.S. capital markets, including risks relating to currency exchange, differences between the U.S. and foreign securities markets, differences in corporate and creditors' rights laws and economic and political risks.

Financial Markets. Instability in the securities markets may increase the risk inherent in MLEND's investments in that the ability of portfolio companies to refinance or redeem debt and structured equity securities held by MLEND may depend on their ability to sell new securities in the market.

No Assurance of Investment Return. There can be no assurance that the Fund will be able to generate returns for investors or that the returns will be commensurate with the risks of investing in the type of companies and transactions described herein. Accordingly, an investments in the Fund should only be considered by persons who can afford a loss of their entire investment. Past activities or investment return results of investment entities associated with the Monroe Capital management team or its principal members, including their prior funds, provide no assurance of future success or return results. The fees and expenses charged in connection with an investment in MLEND may be higher than the fees and expenses of other investment alternatives and may offset profits.